

*Curriculum Vitae*

of

JESSIE SHAW GMEINER,  
B.Sc.H., M.Sc., F.C.I.A., F.S.A.

# JESSIE SHAW GMEINER, B.Sc.H., M.Sc., F.C.I.A., F.S.A.

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## **PROFESSIONAL QUALIFICATIONS**

- 1974
  - Bachelor of Science Honours Mathematics
  - Governor General's Medal
  - University Medal in Mathematics, *Acadia University*
- 1978
  - Master of Science in Mathematics, *Acadia University*
- 1979 to 1981
  - Three years' doctoral study in Mathematics, *Dalhousie University* (Killam Scholar & NSERC Scholar)
- 1984
  - Associateship in the *Society of Actuaries*
- 1986
  - Fellowship in the *Society of Actuaries* and the *Canadian Institute of Actuaries*

## **POSITIONS HELD**

- 1979 to 1981
  - Statistical Consultant, *Dalhousie University*
- 1980, 1983
  - Lecturer in Statistics, *Dalhousie University*
- 1981 to 1983
  - Actuarial Assistant, *The Wyatt Company*
- 1984 to 1986
  - Associate Actuary, *The Wyatt Company*
- 1986
  - Taught the Pension Course in the CEBS program and wrote the instructor's manual
- 1986 to 1991
  - Actuary, *The Wyatt Company*
- 1991 to 1993
  - Vice President and Actuary, *Morneau Coopers & Lybrand*
- May, 1993
  - Established *Gmeiner Actuarial Services*, a sole proprietorship
- March, 1995
  - President, *Gmeiner Actuarial Services Incorporated*

**PROFESSIONAL ACTIVITIES / PUBLICATIONS**

- Committee on Professional Conduct, the *Canadian Institute of Actuaries* (current member from 2006)
- Eligibility Committee, the *Canadian Institute of Actuaries* (former member)
- Actuarial Evidence Committee, the *Canadian Institute of Actuaries* to September 1998; Vice Chairman of Committee 1997/98
- Exam Committee for the Actuarial Evidence course, *Society of Actuaries* and the *Canadian Institute of Actuaries*, 1989, 1990 and 1991
- Guest speaker at the *Canadian Pension and Benefits Conference*, 1991 (Surplus Issues)
- Guest speaker for the *Canadian Bar Association*, Halifax, N.S., October, 1992 (The Role of the Actuary in Family Law)
- CIA Standard on Computation of Pension Entitlements on Marriage Breakdown, December 1993 issue of the Pension Section News, *Society of Actuaries*
- Facilitator, Workshop on Pension Division on Marriage Breakdown, November 1996 Annual Meeting of the *Canadian Institute of Actuaries* (Richmond Hill, Ontario)
- Co-ordinator of Mock Trial educational session, June 1998 Annual Meeting of the *Canadian Institute of Actuaries* (Ottawa, Ontario)
- Panellist at *Nova Scotia Continuing Legal Education Conference*, on March 26, 1999; topic - "Quantification of Financial Loss in Fatalities" (Halifax, Nova Scotia)
- Guest speaker on March 8, 2000 and March 7, 2001 at *Dalhousie Law School* (Family Law Class), topic - "The Role of the Actuary in Family Law & Commentary on Best v. Best, Supreme Court, 1999"
- Co-Moderator of session on *Consolidated Standards of Practice*, Contentious Issues, September 2001 CIA Actuarial Evidence Seminar (Toronto, Ontario)
- Presented with "Certificate of Merit" on June 27, 2002 in recognition of service on CIA committees and task forces
- Guest speaker on May 24, 2003 at the *APTLA Conference*; topic, "Quantification of Financial Loss in Fatalities: Different Methods for Determining Loss of Support for the Surviving Family, Contingencies and Recent Court Decisions in Atlantic Canada" (Moncton, New Brunswick)
- Speaker on September 5, 2003 at CIA Actuarial Evidence Seminar (Toronto, Ontario); topic, "Current Topics in Bodily Injury and Fatality Valuations (Atlantic Canada Perspective)"
- Guest speaker (and conference sponsor) on November 21, 2003 at the *APTLA Conference*; topic, "Information the Actuary Needs to Prepare a Report for a PI File" (Halifax, Nova Scotia)
- Guest speaker for the *Canadian Bar Association*, Family Law Section, March 30, 2005 (Pension Valuation on Marriage Breakdown)
- Guest speaker (and conference sponsor) on June 25, 2005 at the *APTLA Conference*; topic, "Liability for Negligent Advice on Transfers from Defined Benefit Pension Plans" (St. John's, Newfoundland and Labrador)
- Speaker on September 10, 2005 at CIA Actuarial Evidence Seminar (Montreal, Quebec); topic, "Everyday Practice Issues"
- Attended *APTLA conference* ("Getting the Right Remedies") on November 18, 2005 in Halifax, Nova Scotia (conference sponsor)

## JESSIE SHAW GMEINER, B.Sc.H., M.Sc., F.C.I.A., F.S.A.

- Guest speaker on April 7, 2006 at the Nova Scotia Barristers Society Family Law Pension Conference; topic, "Dividing Pensions - The Actuarial Perspective"
- Speaker on September 5, 2008 at CIA Actuarial Evidence Seminar (Toronto, Ontario); topic, "AE Discipline Issues"

### **WORK EXPERIENCE**

#### ***Pension***

- Past actuarial/pension consultant for corporate and municipal clients both large and small, including the *City of Halifax*, *Co-Op Atlantic*, *Farmers' Cooperative Dairy*, the *Town of Amherst*, and the *Town of New Glasgow*, to name a few
- Preparation of actuarial valuation reports and cash flow studies
- Design of related computer software including self-contained computerized pension administration systems (*Dalhousie University*, *Metropolitan Authority*, and *The Nova Scotia Public Service Superannuation Plan*)
- Development of investment policies for pension plan sponsors
- Analysis of investment performance and manager searches
- Employee communications, including design of benefit statements, employee information sessions and early retirement seminars

#### ***Individual Insurance***

- Maintenance, updating and operation of reserving valuation system
- Design and maintenance of special computer reserving systems
- Product development
- Preparation of valuation actuary's report as required by OSFI

#### ***Group Insurance***

- Developed disability recovery rates for use in reserving
- Past actuary for the *Nova Scotia Long-Term Disability Plan*

#### ***Actuarial Evidence Work***

- Preparation of numerous actuarial reports in connection with tort actions involving future pecuniary loss (the majority of these cases settle out of court)
- Marriage breakdown reports
- Design, maintenance and operation of related computer software
- Appearance in court to provide expert testimony (see following pages)

#### ***Miscellaneous***

- Analyses of sick leave programs including computer software design, preparation of reports and communication with employers
- Past work for a fraternal benefit society (*The Maritime Commercial Travellers' Association*) of a reserving system, design of new benefit scales and meetings with the Board of Directors
- Design and analyses of early retirement incentive programs

**PREVIOUS EXPERIENCE AS AN EXPERT WITNESS**

***In the Supreme Court of Nova Scotia***

1985	January	Duck v. Pettipas
1985	December	Romanowsky v. Romanowsky
1986	June	Oderkirk v. Drake
1986	June	Mullenix v. Denault-Preston
1986	December	Bourque v. Wood
1987	March	Scott v. Moore
1987	April	Stevens v. Stevens
1988	June	Dauphinee v. Canada Life, et al
1988	November	Whalen v. Metropolitan Authority
1988	December	Scott v. Moore (Appeals)
1989	June	Morrell-Curry v. Burke
1990	January	Webster v. Fridthjoffson
1990	May	Sweeney v. O'Brien, Parkash, et al
1990	September	Broughm-O'Keefe v. Taylor
1991	October	Smith v. Gardiner
1991	October	MacDonald v. Parker & Wenham
1991	October	Yang v. Dangov, et al
1991	December	Armstrong v. Baker, et al
1992	January	Taylor v. Taylor
1992	March	Smith v. Stubbert
1993	February	Bezanson v. Boutlier
1993	June	Hines v. Englund
1993	October	Binder v. Mardo
1994	November	Clark v. O'Brien & Clark
1995	May	MacInnis v. Nicholson
1997	February	Swiggum v. Trenholm & Dr. Piano Rebuilders Ltd.
1997	March	Clark v. O'Brien & Clark
1997	April	Singer v. Power & Power
1997	May	Carter v. Anderson
1997	June	Clarke v. Kenny, et al
1997	September	Cameron (Power) v. Killam & Theberge Express Inc.
1998	January	Gay v. MacDonald & MacDonald
1998	June	Webb v. Exide & White
1998	December	Cashen v. Donovan
2000	January	Young v. King
2000	February	Leddicote v. AGNS & Patterson
2000	May	Joyce v. Wright
2000	May	Billard v. Hoar
2000	September	Young v. Sutherland et al
2001	February	Baker v. O'Hanley
2001	May	Teed v. Amero & LeBlanc
2001	October	Hillier v. Mann
2003	March	Brogan v. Parker
2004	April	Warner v. 2331653 N.S. Ltd. (Bulk Barn Foods Ltd.)
2005	January	French v. Hodge
2005	September	McNaughton v. Ward
2008	June	MacKay v. Attorney General of Nova Scotia
2008	November	Tingley, et al v. Wellington Insurance, et al
2008	November	Blanchard v. MacDonald

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***In the Supreme Court of Nova Scotia*** (continued)

2009	January	Melanson v. Robbins
2009	September	Karis v. Harris
2009	October	McKeough v. Miller
2010	January	March v. Hyndman

***In the Court of Queen's Bench, New Brunswick***

1992	June	James River Corporation ats. <u>McCutcheon</u>
1992	July	Furlotte v. Canadian National
1993	March	Roussel v. Gaumont, et al
1993	August	Boucher ats. <u>Dimock(-Cummings)</u>
1994	February	Coleman v. Coleman
1995	January	O'Neill v. Campbell & Campbell
1995	May	Jaillet v. Allain
1995	May	Pugsley v. Albert
1995	August	Lebaud ats. <u>Duguay</u>
1996	January	Burchill v. Carter, et al
1996	August	Beshara v. Dysart
1996	September	MacLeod & Champagne ats. <u>Cusack</u>
1996	September	Wood ats. <u>Tomer</u>
1996	November	Wilson v. Wilson
1997	January	Landry v. Doucette
1997	July	Riley v. Province of New Brunswick et al
1998	March	Cormier v. Lecopo Ltd. & Walton
1998	May	Renton & Midland Transport Ltd. ats. <u>Scott</u>
1998	June	Jones v. Richard
1998	June	Hanna v. True
1998	September	MacFarlane ats. <u>Sharp Estate</u>
1999	January	Vandentweel v. Jones
1999	September	Drs. Smith, MacDonald, Dornan, Lamon et al ats. Comeau
2000	January	Rowley v. Sobeyes
2000	February	Comeau v. Bernard & GAN Canada
2000	November	Price v. DeMerchant Estate
2001	May	McIlveen v. McAdam, Langille & Bowland
2002	January	Jones v. Constable et al
2002	January	Legood v. Atlantic Wholesalers Ltd.
2002	February	Richard v. Arsenault & Arsenault
2003	April	Reid v. Hatty
2003	September	Sinclair v. Dines
2003	December	Saulnier v. LeBlanc
2003	December	Arsenault v. Leger & Leger
2003	December	Drs Clarke & Haché ats. <u>Gauvin</u>
2003	December	Gould v. Atkinson
2004	March	Gagnon v. Black
2004	October	Landry v. Godin & Wawanesa Mutual
2005	January	Burns v. Cormier
2005	June	Trites v. Steeves
2005	November	Price v. Price et al
2005	December	Cormier v. Wawanesa et al
2006	November	Poirier v. Robichaud
2006	December	Firth v. Bosse

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***In the Court of Queen's Bench, New Brunswick*** (continued)

2007	April	Brideau v. Fortier
2007	August	Walsh v. King
2008	July	Beaupré v. Rowan
2008	August	McLaughlin v. Levesque

***In the Supreme Court of Newfoundland and Labrador***

1990	January	Mulally v. Skiffington
1991	March	Kolonel v. Kenny
1992	June	Slaney v. Ellis & Hickman Motors Ltd.
1994	March	Noftall v. Perkins & St. Clare's Mercy Hospital
1994	April	Mercer v. Mercer
1994	September	Burt & Canadian Pacific Express ats. Baird
1995	October	Kielley v. General Hospital Corporation, et al
1997	March	Mercer et al v. Parrott et al
1997	May	Harte ats. Harvey
1998	December	Smith v. Penney
1999	February	Giles ats. Holloway
2000	November	Kennedy et al v. Cluney, Jr.
2001	October	Sheppard v. Kennedy & Kennedy
2002	August	Kavanagh v. Province of Newfoundland (arbitration proceeding)
2005	May	Kearley v. Randell
2005	May	Fost v. Babcock
2005	September	Ross et al v. Hiscock

***In the Supreme Court of Prince Edward Island***

1994	September	Regional Administrative School Unit No. 2 ats. <u>Montgomery</u>
1995	February	Gairns v. Trainor

***In the Federal Court of Canada***

2007	May	Wilcox v. Ship "Miss Megan" & Hanley
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